



WC10 Initial Assessment Code Set

The initial assessment of case and/or issue and outcomes. Includes fact investigation, analysis, strategy development, identifying experts, budgeting, and settlement/mediation activities and associated alternative fee arrangements (AFA's).

- WC10.10 **Fact Investigation/Development**
Investigating and/or understanding the facts of a matter.

- WC10.15 **Analysis/Strategy**
Thinking, strategizing, and planning for a case.

- WC10.20 **Experts/Consultants**
Selecting experts, reviewing reports, and communication regarding opinions.

- WC10.25 **Budgeting**
The preparation of budget and related communications.

- WC10.30 **Settlement/Resolution**
The planning and participation in settlement or mediation discussions. Includes conferences and communications with attorney, adjuster and employer and/or other party.

- WC10.35 **Alternative Fee Arrangements (AFA's)**
The development, calculation or approval of all non-hourly or other alternative fee arrangements for tasks and activities in this category.