WC10  Initial Assessment Code Set

The initial assessment of case and/or issue and outcomes. Includes fact investigation, analysis, strategy development, identifying experts, budgeting, and settlement/mediation activities and associated alternative fee arrangements (AFA's).

WC10.10  Fact Investigation/Development
Investigating and/or understanding the facts of a matter.

WC10.15  Analysis/Strategy
Thinking, strategizing, and planning for a case.

WC10.20  Experts/Consultants
Selecting experts, reviewing reports, and communication regarding opinions.

WC10.25  Budgeting
The preparation of budget and related communications.

WC10.30  Settlement/Resolution
The planning and participation in settlement or mediation discussions. Includes conferences and communications with attorney, adjuster and employer and/or other party.

WC10.35  Alternative Fee Arrangements (AFA's)
The development, calculation or approval of all non-hourly or other alternative fee arrangements for tasks and activities in this category.