





Project Work







Expert Financial Project Support For Law Firms

Our expert finance team delivers targeted business financial management services for law firms' critical project needs. We understand that not every financial challenge fits into daily operations, sometimes you need specialist support for complex, time-sensitive tasks requiring focused expertise.

Benefits to working with Cashroom

-  No long-term commitment: Access expert business financial services for specific projects only. Get the specialized support you need without ongoing contracts or permanent staffing costs.
-  Minimize Team Disruption: Our experienced professionals handle complex financial projects independently. Your team stays focused on core legal work while we manage the specialized financial tasks.
-  Expert Legal Finance Knowledge: Benefit from decades of law firm financial expertise on every project. Our specialists understand legal industry requirements and deliver compliant, accurate results.
-  Efficient Project Completion: Get critical financial work completed quickly and accurately. Our focused approach guarantees projects are delivered on time without compromising quality or compliance.

What's Included

-  Complex Reconciliation Projects
-  File Reviews & Account Housekeeping
-  Process Audits & Policy Updates
-  State Bar Compliance Review
-  Merger & Acquisition Support
-  System Implementation Support

Getting started with Cashroom is simple:



1

Our dedicated transition team will analyze your current accounts and processes to see where we can save you time and money

3

Leave our experts to your bookkeeping needs whilst you do what you do best - practice law

2

Get set up on our secure portal, meet your team and dedicated point of contact



What our clients say...

"I look at this as a partnership and really appreciate your staff and all the work they do for us on a daily basis. I have found your entire team to be invested in our success. I will be happy to visit with anyone looking for information"

Nebraska State Bar Association

"We have had an incredibly positive and professional experience with Cashroom. Their assistance during critical time was invaluable, and they have continued to deliver value since day one. Their expertise and efficiency have greatly improved our financial operations, allowing us to focus on core business activities. We are grateful for their exceptional service and look forward to a continued successful partnership"

Goosmann Law Firm

"We have loved working with you guys. Portal is perfect for what we need, and everything has been running smooth and efficient."

Duncan Bergman Mandell

Why choose Cashroom



System Agnostic

We will operate any practice management system. We also have integrations with leading practice management systems including Leap and Clio to ensure smoother processes for clients, adding extra security by avoiding re-keying information.



Unique Technology

We utilize technology to improve efficiency and security beyond the capabilities of many law firms. Our team of developers have created a unique and secure portal interface making communication with Cashroom easier, giving you everything you need in one place.



Client Relationships

Our clients are at the heart of everything we do. We provide true insights into the legal sector, our senior directors have held partnership positions within large law firms. We keep in touch - Our clients receive regular CRM calls from senior management.



CASHROOM
Specialist Accounting for Law Firms

Get in touch:



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