Retirement and Financial Services

GLJ Financial is an independent financial advisory firm offering a wide range of customized fiduciary advice for employer sponsored retirement plans and individuals, as well as individual and firm level asset protection and insurance strategies.

GLJ Financial offers a fixed fee structure that helps reduce conflicts of interest and provides a fiduciary standard of care for all services. Strategies cover a broad scope of needs including 401(k) plans, cash balance plans, defined benefit plans, disability and life insurance strategies to protect firms and individuals. Our comprehensive approach to planning creates synergies and multiple levels of benefits for firms and individuals.

What can GLJ FINANCIAL do for you?

- Full suite of retirement plan options for firms and individuals
- Tax efficient income strategies for partners and attorneys
- Fixed insurance strategies to protect firm assets and individuals
- Fiduciary standard of care for all advisory services

GLJ Financial exists to help companies develop effective solutions to protect and improve the financial wellness of both the company and its most valuable asset, its people.



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